



**FISCAL REPRESENTATION SERVICES
FOR NON-RESIDENT INDIVIDUALS**

***Your property in Portugal is a major investment. If compliance requirements go unmet, your valuable asset will be at risk.
A qualified Fiscal Representative is essential, not an extra.***

1. COMPLIANCE

Property ownership is synonymous with paying tax. Whether it be Transfer Tax and Stamp Duty upon property purchase, Council Rates and Income Tax as Owner or Capital Gains assessment when you sell, *fiscal compliance* is a constant. A qualified, professional fiscal representative can help to fulfill these obligations while assuring that you pay only the legal minimum.

2. ACCOUNTABILITY

It is your Fiscal Representative who is answerable for your tax responsibilities, whether as *liaison* with Finanças, defending you in tax inspections or ensuring that all fiscal commitments are current.

SUBSTANTIAL TAX SAVINGS

3. *Paying the Legal Minimum*

Save thousands when reporting your rental income. Take advantage of our *know-how* and experience to reduce your tax bill to only 5% and still leave you eligible for a refund.

4. *Your Rightful Refund*

As EU citizens, Residents and Non-Residents have the right to comparable tax treatment. As your Fiscal Representative, we can get you your lawful refund when you have been overtaxed.

TAX OBLIGATIONS

5. “IRS” Income Tax Returns

As one of the leading tax advisors to the expatriate community in Portugal, our “IRS” Income Tax Guide celebrates its fully revised 15th annual edition. We’re proud to say: *“We wrote the book!”*

6. Tax Simulations

Before taking key decisions, we can provide you with accurate Tax Simulations so you can foresee the different consequences of each option.

PROPERTY - *anticipating your needs*

7. *Before you buy . . .*

Helping you choose the right structure *at no extra charge.*

8. *Before you let . . .*

We arrange for Local Lodging Licensing *at no extra charge.*

9. *Before you sell . . .*

We provide Capital Gains Tax analysis *at no extra charge*

USING PROPERTY COMPANIES

10. Offshore Companies - *Avoiding a “White Elephant”*

11. “White-listed” Companies - *Pros & Cons*

12. Portuguese Nominee Companies - *a “win - win” solution*

STAY INFORMED *accurate information in plain English*

13. **Keeping Current** - *As your Fiscal Representative, we can keep you up-to-date with changes in legislation that may impact your future in Portugal as well as back home.*

14. **Our Information Library**

- eBooks
- Brochures
- Books
- FAQ’s
- Newsletters
- Reprints

15. **Links** - *When your requirements extend beyond our range of services, we can recommend reliable professionals in Portugal to help satisfy your needs:*

- Translations
- Architects, builders, handymen
- Estate Agents
- Lawyers & other professionals

OUR PROFESSIONAL SERVICES

As a broad spectrum Service Company in Portugal since 1991, we respond to the diverse requirements of expatriates throughout Portugal and around the world.

16. **Initial Non-Residents Services** - *Fiscal Numbers, Registrations, Bank Accounts, PIN numbers from Finanças & much more.*

17. **Languages Spoken** -

wherever you are from, we speak your language:

- English
- French
- German
- Portuguese
- Spanish
- Russian

18. **Availability** - *we have convenient offices throughout Portugal:*

- Algarve (*Guia - Albufeira*)
- Lisbon (*Chiado*)
- Madeira (*Funchal - Sé*)

19. **Flexibility**

working with you, your family or your chosen representative

20. **Personalised Service** .

our knowledgeable team is dedicated to meeting your diverse needs in Portugal

21. **Sorting out Bureaucracy**

we can help cut through the complications of bureaucracy for you in Portugal

Other comprehensive services available from euroFINESCO:

- **Fiscal Consultancy**
 - ▶ “IRS” Income Tax Declarations
 - ▶ International Tax Reconciliation
- **Portuguese Nominee Companies**
 - ▶ to hold Portuguese Property
 - ▶ to hold foreign property
 - ▶ to hold other assets
- **Financial Planning Services**
 - ▶ Analysing your needs
 - ▶ Setting financial goals
 - ▶ Adopting a Financial Strategy
- **Cross Border Estate Planning & Wills**
 - ▶ Analysis
 - ▶ Evaluation
 - ▶ Implementation
- **Small Business Formation**
 - ▶ Choosing the right structure
 - ▶ Accountancy Services
 - ▶ Social Security & VAT
- **Portuguese Documentation Requirements**

Visit our website at www.eurofinesco.com for the full picture

© - All rights reserved

29 March 2018

euroFINESCO s.a.

HEADQUARTERS

Rua do Sol, 4
8200-448 GUIA (Algarve)
tel: +351 289 561 333
fax: +351 289 562 061

Madeira Branch

Rua do Aljube, 61, 2º Dtº
9000-067 FUNCHAL (Sé)
tel: +351 291 221 095
fax: +351 291 221 103

Lisbon Branch

Rua A.M. Cardoso, 15, 4ºD
1200-273 LISBOA (Chiado)
tel: +351 21 342 4210
fax: +351 21 342 4212

Internet

e-mail: info@eurofinesco.com
www.eurofinesco.com
PORTUGAL
mobile: +351 96 910 2813