



Why do I need a Fiscal Representative?

Property ownership is synonymous with paying tax. Whether it be Transfer Tax & Stamp Duty at purchase, Council Rates and Income Tax as an Owner or Capital Gains assessment when you eventually sell, fiscal compliance is a constant.

A qualified, professional fiscal representative can help fulfill these responsibilities while assuring that you pay only the legal minimum. It is your Fiscal Representative who is answerable for your obligations, whether as liaison with Finanças, defending you in tax inspections or ensuring that fiscal commitments are current.

Theory and Practice

While some of this legislation is new, much of it has been on the books for many years. In the past, the tax authorities habitually turned a blind eye to the tax requirements of most foreigners in Portugal. While there are many explanations for past lack of implementation, the important point is that this practice has changed substantially. Foreigners, whether resident or non-resident, have become prime targets for tax audits. Property managers, lawyers and the like, currently acting as Fiscal Representatives, are often at a loss to mount a proper defence in fiscal inspections.

Professional Services

Using qualified professionals such as **euroFINESCO** as your Fiscal Representative goes far beyond minimum compliance requirements. Whether helping you to get off to a good start, keeping you informed about important changes, or saving you money over time, our comprehensive services add real value to your investment.



With **euroFINESCO** on your side, you can count on the following quality services:

Asset Protection

Your property is a major investment. If basic requirements go unmet or are not completed correctly, your asset could be at serious risk. Having a qualified professional *Fiscal Representative* should be considered a prerequisite, not an extra.

Tax Requirements for Property Owners

Meeting fiscal obligations is a matter of Law. At **euroFINESCO**, we will make sure you are compliant while helping you to pay the legal minimum. We stand behind our work and defend you in a tax audit.

Resourcing Information to Owners

Portugal is often a difficult country for obtaining accurate, reliable information. At **euroFINESCO**, we “wrote the book”. We have publications on a host of different topics relating to Portuguese Taxation and a variety of property matters. We can provide you with the most accurate, up-to-date answers to your questions. When changes occur in legislation that may impact your situation, we will keep you abreast of current requirements and the steps that you need to take to stay compliant.

Liaison between Finanças & Owners:

We will represent you and your interests as we have for others in Portugal since 1991. We have broad experience in international tax matters as well as an excellent rapport with local, regional and national *Finanças* offices to help sort out any problems that may arise.

Personalised Service

As a diversified service company, our dedicated Fiscal Representation Department is staffed by capable, knowledgeable professionals who are specialised in meeting your representation needs. Personalised service is one of our principal goals.



Achieve Substantial Savings

Paying the Legal Minimum - Save thousands of Euros when reporting your income. Take advantage of our *know-how* and experience to reduce your tax bill to a minimum and still be eligible for a refund.

Your Rightful Refund - As EU citizens, Residents and Non-Residents have the right to comparable tax treatment. As your Fiscal Representative, we can get you your lawful refund if you have been overtaxed.

Plain English

As you have probably already learned by now, Portugal has complex and frustrating bureaucracy. All the forms and web pages are only available in Portuguese and instructions are often in a jargon that even native Portuguese sometimes have trouble understanding. We put the full process to you in Plain English. With proper guidance, even those who speak English as a Second Language should have little trouble in getting it right.

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