



## Fiscal Representation Services from euroFINESCO

Your property in Portugal is a major investment. If basic requirements go unmet, your asset will be at serious risk. Having a qualified professional Fiscal Representative should be considered a prerequisite, not an extra.

### 1. COMPLIANCE

Property ownership is synonymous with paying tax. Whether it be Transfer Tax & Stamp Duty at purchase, Council Rates and Income Tax as an Owner or Capital Gains assessment when you eventually sell, fiscal compliance is a constant.

A qualified, professional fiscal representative can help fulfill these responsibilities while assuring that you pay only the legal minimum.

### 2. ACCOUNTABILITY

It is your Fiscal Representative who is answerable for your tax obligations, whether as liaison with Finanças, defending you in tax inspections or ensuring that fiscal commitments are kept current.

### SUBSTANTIAL TAX SAVINGS

**3. Paying the Legal Minimum** - Save thousands when reporting your rental income by taking advantage of our *know-how* and experience to reduce your tax bill to only 5%. In addition, you may possibly still be eligible for a tax refund.

**4. Your Rightful Refund** - As EU citizens, Residents and Non-Residents have the right to comparable tax treatment. As your Fiscal Representative, we can defend you and get a refund if and when you have been overtaxed.



## TAX OBLIGATIONS

### 5. Portuguese Income Tax Returns

As leading tax advisors to the expatriate community, our Income Tax Guide celebrates its 15th annual edition. We're proud to say: "*We wrote the book!*"

### 6. Tax Simulations

Before taking key decisions, we can provide you with accurate Tax Simulations so you can foresee the different consequences of each option.

### PROPERTY - *anticipating your needs*

7. **Before you buy:** helping you choose the right structure.

8. **Before you let:** we arrange for Local Lodging Licensing.

9. **Before you sell:** we provide Capital Gains Tax analysis.

### USING PROPERTY COMPANIES

10. **Offshore Companies:** *Avoiding a "White Elephant"*

11. **"White-listed" Companies - Pros & Cons**

12. **Portuguese Nominee Companies - the win-win solution**

### STAY INFORMED *Accurate information in plain English*

13. **Keeping Current:** *As your Fiscal Representative, we can keep you up-to-date with changes in legislation that may impact your future in Portugal as well as back home.*

14. **Our Information Library** - whatever format you choose, we give you solid answers to your questions.

- eBooks
- Books
- Newsletters
- Brochures
- FAQ's
- Reprints



## **OUR PROFESSIONAL SERVICES**

*As a broad spectrum Service Company in Portugal since 1991, we respond to the diverse requirements of expatriates throughout Portugal and around the world.*

### **15. Initial Non-Residents Services -**

*Fiscal Numbers, Registrations, Bank Accounts, PIN numbers from Finanças & much more.*

### **16. Languages Spoken -**

*wherever you are from, we speak your language:*

- English
- Portuguese
- German
- French
- Spanish
- Russian

### **17. Availability: with convenient offices in Portugal:**

- Algarve (Guia - Albufeira)
- Lisbon (Chiado)
- Madeira (Funchal - Sé)

### **18. Flexibility - working with you, your family or your representative.**

### **19. Personalised Service -**

*our friendly, knowledgeable team is dedicated to meeting your diverse needs in Portugal.*

### **20. Sorting out Bureaucracy -**

*we can help cut through many of the complications of bureaucracy in Portugal.*

### **21. Links - When your requirements extend beyond our services, we can recommend trustworthy professionals in Portugal to satisfy your needs:**

- Translations
- Architects, builders, handymen
- Estate Agents
- Lawyers & other professionals